	S Oversight Committee Revised Activity Code	es		
Activity			Previous	
Code Nbr	Activity Code Text	Activity Code Usage	Code Nbr	Revision Note
A101	Plan and prepare for	Any planning or preparation associated with a matter. Includes budgeting and case assessment services	A101	
1.00		if these are allowed by the client.	1.100	
A102	Research	Any legal or factual research associated with the matter	A102	
A103	Draft/Revise	Any drafting or revision of documents or other material	A103	
A104	Review/Analyze	Any review or analysis of documents or other material	A104 A105	[
A105	Communicate (within legal team)	Any internal communications within firm or with other parties in the legal team representing your client	A105	Formerly called Communicate (in firm)
A106	Communicate (with client)	Any communication by letter, fax, email, telephone, meetings and conferences with client	A106	
A107	Communicate (opponents/other outside	Any communication by letter, fax, email, telephone, meetings and conferences with opposing counsel or	A107	Formerly called Communicate (outside counsel)
	counsel)	other outside counsel not representing your client		
A113	Communicate (witnesses)	Any communication by letter, fax, email, telephone, meetings and conferences with witnesses in the legal matter		
A114	Communicate (experts)	Any communication by letter, fax, email, telephone, meetings and conferences with experts associated		
		with the legal matter		
A108	Communicate (other external)	Any communication by letter, fax, email, telephone, meetings and conferences with other external parties	A108	
		not already specified within these activity codes		
A109	Appear For/Attend	Any appearance for or attendance at a scheduled event related to the matter	A109	
A110	Manage Data/Files/Documentation	Matter closing and post-closing activities only, especially in transactional matters. Excludes all discovery	A110	Note that in the UK Discovery is referred to as
		and eDiscovery related tasks, and any pre-closing filing or other clerical tasks handled at the law firm or by		Disclosure
	DW 11 7 17	the legal vendor.	2210	
A112	Billable Travel Time	Travel time billed by the timekeeper when other billable services are not performed for the client. Includes	DRI Code	
		time spent waiting for a calendar/court call or other scheduled out-of-office event associated with the	A112	
A 4 4 5	Madical December of Madical Dill Management	matter when other billable services are not performed for the client.		
A115 A116	Medical Record and Medical Bill Management	Any services associated with the review, compilation, digesting, summary or processing of medical		
	Training	records or bills when performed in-house only  Training services provided by the law firm or legal vendor and billed as an hourly service. Typically		
AIIO	Training	technical or project training associated with eDiscovery.		
A117	Special Handling Copying/Scanning/Imaging	Any special oversized copying, binding, scanning, imaging and photograph reproduction which requires		
A111	(Internal)	Imanual handling		
A118	Collection-Forensic	For discovery and eDiscovery, the forensic acquisition and analysis of data that includes active files,		
	Concondit i dionolo	deleted files and file fragments using specialized software or hardware		
A119	Culling & Filtering	For discovery and eDiscovery, activities associated with grouping and filtering documents for processing.		
	January and manager	Includes deduplication, deNIST*, etc. Excludes culling and filtering associated with the creation of a		
		Privilege Log (A124).		
		* National Institute of Standards & Technology list: has yearly list of "program files" that are removed from		
		collection.		
A120	Processing	For discovery and eDiscovery, services associated with the processing of documents, images, files, etc. in		
		a document collection. Includes OCR, importing/ingestion/overlay, exporting, file conversion and/or		
		extraction when billed as a service. Excludes scanning (A117).		
A121	Review and Analysis	For discovery and eDiscovery, the inspection, review, consideration and analysis of documents and/or		
		evidence. Includes coding and relevance issues. Excludes creation of privilege log (A124).		
A122	Quality Assurance and Control	Quality Assurance and Control activities associated with eDiscovery		
A123	Search Creation and Execution	For discovery and eDiscovery, creation and execution of electronic document searches irrespective of		
1101	D: 11 D : 0 III 11 0 II	source of document collection. Excludes legal research (A102).		
A124	Privilege Review Culling and Log Creation	For discovery and eDiscovery, culling and review associated with the creation of a Privilege Log.		
A125	Document Production Creation and	For discovery and eDiscovery, the creation, export or delivery of a document production set including:		
	Preparation	creation of production export, metadata redaction, creation of delivery media and image branding.		
A126	Evidence/Eyhibit Creation and Properties	Excludes cost of printed set (X101 or X102).  For discovery and eDiscovery, the creation, export or delivery of trial evidence or exhibits including:		
	Evidence/Exhibit Creation and Preparation	ror discovery and ediscovery, the creation, export or delivery of trial evidence or exhibits including: creation of video clips and other demonstrative evidence from the collection.		
A127	Project Management	Discovery or eDiscovery project management services, including budgeting and case assessment of the		
A141	n Toject Management	project and quality assurance and control. Excludes legal project management of a matter.		
A128	Collection Closing Activities	Closing activities related to a Discovery or eDiscovery collection.		
A111	Other		A111	
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